



We provide strategic direction, tax, and financial reporting service solutions.

## Professional Services

Professionals who are also business owners face a unique challenge. They must maintain the skills of being an excellent technician at their chosen profession while managing their business operations. The two tasks are often at odds, and professional owners and managers face a variety of operational and financial concerns that challenge them on a day-to-day basis.

### These concerns include:

- ⦿ Client/Patient Management
- ⦿ Client/Patient Growth
- ⦿ Continuing Professional Education
- ⦿ Cash Flow Management
- ⦿ Debt Management
- ⦿ Firm Asset Utilization/Optimization
- ⦿ Retirement Planning & Business Succession
- ⦿ Managing Corporate Enterprise Risk
- ⦿ Merger & Acquisition Support
- ⦿ Sourcing & Preserving Capital

As your business continues to evolve, your trusted advisor must stay one step ahead.

FMD professionals continuously monitor economic issues and anticipate your company's future needs. This proactive mindset is the cornerstone of sound financial planning and separates financial strategists from historical accountants.

We treat our client's business as our own.

We spend time at your facility and participate in planning for your business. The experience we bring to your business is key for advancement and growth in a variety of disciplines including:

- ⦿ Law Firms
- ⦿ Medical Practices/Groups
- ⦿ Surgical Practices/Groups
- ⦿ Dental/Orthodontic Practices/Groups
- ⦿ Accounting/Actuary Firms
- ⦿ Veterinary Clinics/Groups
- ⦿ Architecture and Engineering Firms
- ⦿ IT & Management Consulting Firms