



We provide strategic direction, tax, and financial reporting service solutions.

## Merger & Acquisition Services Include:

- ④ Buy Side Transaction Consulting
- ④ Sell Side Transaction Consulting
- ④ Quality of Earnings Studies
- ④ Calculation of Value Studies
- ④ Transaction Tax Structure Consulting
- ④ Business Integration Consulting
- ④ Business Succession Planning Consulting

## A Proactive Approach

FMD professionals continuously monitor tax and economic issues to assist with your business needs. Our proactive mindset also is manifested in the approach we take to assist you with strategic estate planning and wealth management.

## Merger & Acquisition Support

We work with you and your team of financial and legal advisors to plan well in advance of any potential transaction to ensure that your goals are achieved, and that transaction value is maximized.

Transaction concerns include:

- ④ Minimization of Federal State & Local Income tax effects of the transaction.
- ④ Proper valuation of target for purchase, sale or merger.
- ④ Review and verification of financial and tax information provided by target.
- ④ Maximization of enterprise value both before and after the transaction.

As your business and personal assets continue to evolve, your trusted advisor is here to help.

We treat our client's business as our own.